

Breckenridge Exploration Co., Inc.  
P.O. Box 789  
Breckenridge, TX 76424

254-559-7566  
Fax 254-559-6337

## GEOPHYSICAL PERMIT

Request is hereby respectfully made by Cooper Oil & Gas Inc./Client, and Breckenridge Exploration Co., Inc. hereinafter referred to as "BECI", to conduct a 3-D seismic survey over and across the following described lands located in Throckmorton and Baylor Counties, Texas, to wit:

DESCRIPTION: POLK COUNTY SCHOOL LAND  
SEE EXHIBIT "A" ATTACHED

In consideration for granting this permission, BECI's operations will be conducted in accordance with good standard practices and in a prudent and careful manner, and we agree to hold you free and harmless from any and all claims for damages that may result from BECI's operations on your lands.

COMPENSATION: Five Dollars and no/100 (\$5.00) per acre for mineral permit payable to Polk County and  
Five Dollars and no/100 (\$5.00) per acre for damages payable to Tenant for each acre surveyed.

The following conditions shall be complied with while conducting seismic operations on your property:

1. No vehicles shall be driven on said property when the ground is wet or muddy without permission.
2. No fences shall be cut or dropped, unless authorized by the landowner and/or tenant. All fences and gates shall remain as found.
3. No seismic operations shall be conducted closer than three hundred (300) feet from all structures (houses, barns, water wells).
4. All trash, flagging materials and other equipment used in the geophysical survey shall be removed upon completion of the seismic survey.
5. Dozing authorized as necessary.

If for any reason BECI is unable to conduct a geophysical survey on the above described lands, this permit and all terms shall become null and void. This permit shall be for a period of one (1) year from date of execution or completion of survey, whichever occurs first. Both Grantor and Grantee shall be absolved of all liability if Grantor or Grantee fails to notify in writing after 30 days of completion of survey.

BECI would appreciate your signing the enclosed documents, indicating your permission for Cooper Oil & Gas to instruct BECI to enter upon your lands for such purposes, and returning the original and the permit questionnaire in the enclosed postage paid envelope. Please retain the copy for your files. Your prompt attention to this matter is appreciated.

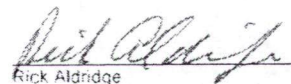
Please indicate by checking the appropriate blank below your ownership or other right to occupy these lands.

Surface Owner and Mineral Owner  Surface Owner \_\_\_\_\_ Tenant \_\_\_\_\_

PROSPECT NAME Polk County Prospect

Sincerely

Breckenridge Exploration Co., Inc.

  
Rick Aldridge

The undersigned hereby consents to the above request:



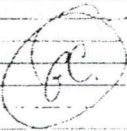
Date December 22, 2009

SSN/TAX ID: 74-6001621

John Thompson, Polk County Judge  
101 W. Church Street, #300  
Livingston, TX 77351

Exhibit A - Breckenridge Exploration

Block	Actual Acreage	Lease/Permit Acreage	Describe any excluded portion
1	501.614		
2	414.118		
3	863.363		
4	480.397		<p style="text-align: center;"><b>NO EXCLUDED ACREAGE IN THROCKMORTON COUNTY A-239 AND TO INCLUDE 2002.94 ACRES IN BAYLOR COUNTY A-1243</b></p>
5	483.026		
6	160.552		
7	639.852		
8	631.959		
9	648.653		
10	645.727		
11	642.827		
12	160.651		
13	160.651		
14	151.302		
17-A	145.96		
18	270.52		
20	55		
21	259.099		
22	240.345		
24	582.773		
25	638.018		
26	646.958		
27	645.515		
28	645.596		
29	646.145		
30	644.102		
<u>12,064.72</u>			





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DESCRIPTION: Polk County School Land Survey A-239, Blacks 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 18, 20, 21, 22, 24, 25, 26, 27, 28, 29, 30, containing 11,350.7 acres more or less in Throckmorton and Baylor Counties, Texas.

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COMPENSATION: Five Dollars and no/100 (\$5.00) per acre for mineral permit payable to Polk County and Five Dollars and no/100 (\$5.00) per acre for damages payable to Tenant for each acre surveyed.

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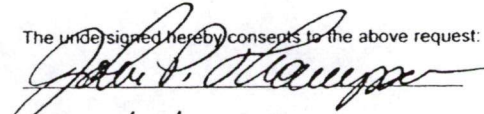
Please indicate by checking the appropriate blank below your ownership or other right to occupy these lands.

Surface Owner and Mineral Owner  Tenant  (Please see "ADDENDUM")

PROSPECT NAME: Polk County Prospect

Sincerely,  
Breckenridge Exploration Co., Inc.

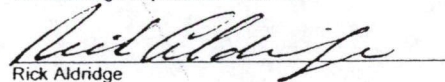
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Date: 9/23/08

SSN/TAX ID: 74-6001621

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101 W. Church Street, #300  
Livingston, TX 77351

  
Rick Aldridge